



GIVING STRATEGY™

Legacy

Discovery exercises to help you leave a legacy of generosity for future generations





The story you write today will establish the foundation for the legacy you leave tomorrow. These exercises empower you to pass on your values and set expectations for your heirs. You'll focus on preparing the next generation to make kingdom impact an enduring trait of your legacy.

Quiet reflections

Reflect on each aspirational statement below.

I know the values
I want to pass on to
the next generation.

The future generation(s)
in my family are generous
and engaged in giving.

I want the next
generation(s) to carry
on our family's passions
and charitable causes.

My estate plan reflects
my faith.

I am clear about how
much to give my heirs
and charities now and in
the future.

My heirs are prepared
to handle the wealth
my estate plan will
leave them.

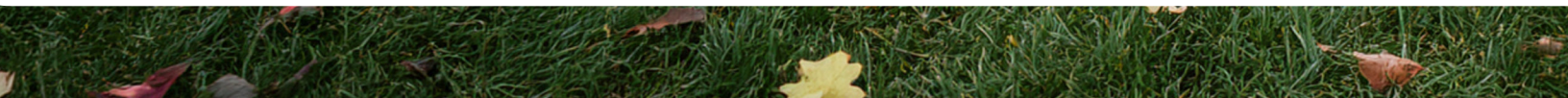
We have regular
discussions about
what God desires for
our wealth.

We have established
traditions that celebrate
our giving.

I have a mentor or friend
who helps me reflect
generosity in my life.

As you think about your legacy of generosity, what do you feel most confident about?

What feels challenging or unfamiliar?



Discover your story

God is writing his story of transformation through you and for the world. The blessings and challenges you have experienced can equip you to join him in the story he's writing.

Imagine the line below represents your life. In the space above the line, write your high points – events, experiences, or seasons that have brought you great joy. In the space below the line, write your low points – the disappointments, pains, or trials that have impacted you.

HIGH POINTS

LOW POINTS

Reflect on the story of your life.

How might God use your story to bring peace to a broken world?

Values

Choose the values you want to prioritize today so the story God is writing through you carries on to future generations. Circle 8-10 values below. Feel free to write in any other values in the blank below.

Acceptance	Development	Innovation	Risk-taking
Accountability	Diversity	Joy	Safety
Achievement	Empathy	Kindness	Security
Advancement	Encouragement	Knowledge	Self-control
Adventure	Ethics	Leadership	Selflessness
Advocacy	Excellence	Learning	Service
Appreciation	Fairness	Love	Simplicity
Autonomy	Family	Loyalty	Stability
Benevolence	Flexibility	Making a difference	Success
Boldness	Freedom	Motivation	Teamwork
Challenge	Friendships	Open-mindedness	Thankfulness
Cheerfulness	Fun	Optimism	Trustworthiness
Cleverness	Generosity	Originality	Uniqueness
Collaboration	Grace	Passion	Vision
Commitment	Growth	Peace	Warmth
Community	Happiness	Performance	Well-being
Compassion	Health	Playfulness	Wisdom
Contribution	Honesty	Proactivity	Other(s):
Cooperation	Humility	Professionalism	_____
Creativity	Humor	Quality	_____
Daringness	Inclusiveness	Recognition	_____
Dedication	Independence	Resilience	_____
Dependability	Individuality	Resourcefulness	_____



Discover your Giving Strategy

If you enjoyed this guide, you'll love the other four editions (Biblical foundation, Family, Legacy, and Wealth & resources) as you explore your Giving Strategy at NCF and pursue God's story for your generosity.



Learn more at
ncfgiving.com/givingstrategy →

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